ICA Missouri - PATH Update – SO/SSO [FY2026] Adult/HoH

Staff: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Project Start Date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_\_\_\_ Name of Head of Household:

Project Name (Enter Data As):

**Client Record**

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| ⓘ | Unless specifically required by a funder, clients may use a preferred name (rather than legal name) for HMIS purposes. |

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| |  | | --- | | **Current Living Situation** |   **Date:** \_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Current living situation (Where is the client staying right now?)** |
| £ Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)  £ Emergency shelter, including hotel or motel paid for with emergency shelter voucher, or RHY funded host home shelter  £ Safe haven  ☐ Other (specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  ☐ Worker unable to determine |

**Date of Engagement**

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| ⓘ | Record the date of the first time the client expressed an interest in working together on a housing plan. This must be on or after the project start date. Leave blank if the client has not yet expressed an interest in working on a housing plan. |

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| **Date of Engagement** | \_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**PATH Status**

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| ⓘ | Record the date on which the client’s eligibility for PATH was determined, as well as the details about that determination. This date must be on or after the date of engagement. Leave blank if the client’s eligibility for PATH has not yet been determined. |

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| **Date of Status Determination** | \_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |
| **Client Became Enrolled in PATH** | ☐ No | ☐ Yes |
| **If no, reason not enrolled** | ☐ Client was found ineligible for PATH  ☐ Client was not enrolled for other reason(s)  ☐ Unable to locate client | |

**SSI/SSDI Outreach, Access, and Recovery (SOAR)**

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| --- | --- | --- | --- | --- |
| **Connection with SOAR** | ☐ No | ☐ Yes | ☐ Client doesn’t know | ☐ Client prefers not to answer |

**Client location as of assessment/review date**

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| ⓘ | Select the county in which the client is residing (or sleeping at night if unhoused). This field does not need to match the CoC Code above. |

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| **Client Location (County)** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**Health Insurance**

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| **Covered by Health Insurance** | ☐ No | ☐ Yes | ☐ Client doesn’t know | ☐ Client prefers not to answer |

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| --- | --- | --- | --- | --- | --- |
| Medicaid (MO HealthNet) | ☐ No | ☐ Yes |  |  |  |
| Medicare | ☐ No | ☐ Yes |  | ⓘ | HUD requires that the client be asked about  each individual source of health insurance  and requires an answer be recorded for each. |
| State Children’s Health Insurance Program | ☐ No | ☐ Yes |  |
| Veteran’s Health Administration | ☐ No | ☐ Yes |  |
| Employer-Provided Health Insurance | ☐ No | ☐ Yes |  |  |  |
| Health Insurance obtained through COBRA | ☐ No | ☐ Yes |  | ⓘ | **Data Entry Tip:**  Remember to end date old records  and create new records each time  a source of health insurance changes. |
| Private Pay Health Insurance | ☐ No | ☐ Yes |  |
| State Health Insurance for Adults | ☐ No | ☐ Yes |  |
| Indian Health Services Program | ☐ No | ☐ Yes |  |
| Other (specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | ☐ No | ☐ Yes |  |  |  |

**Monthly Income**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Income from Any Source** | ☐ No | ☐ Yes | ☐ Client doesn’t know | ☐ Client prefers not to answer |

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| --- | --- | --- | --- | --- | --- |
| Alimony and other spousal support | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |
| Child support | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | ⓘ | HUD requires that the client be  asked about each individual source  of income and requires an answer  be recorded for each.  For any income sources where income  is received, the monthly amount must  also be recorded. |
| Earned income (i.e., employment income) | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| General Assistance (GA) | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Other (specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Pension or retirement income from a former job | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Private disability insurance | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Retirement Income from Social Security | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |
| Social Security Disability Insurance (SSDI) | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | ⓘ | **Data Entry Tip:**  Remember to end date old records  and create new records each time  a source of income changes. |
| Supplemental Security Income (SSI) | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Temporary Assistance for Needy Families (TANF) | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| Unemployment Insurance | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |
| VA Non-Service-Connected Disability Pension | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |
| VA Service-Connected Disability Compensation | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |
| Worker’s Compensation | ☐ No | ☐ Yes: $\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |

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| **Total Monthly Income** | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |  |

**Non-Cash Benefits**

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| --- | --- | --- | --- | --- |
| **Non-Cash Benefits from Any Source** | ☐ No | ☐ Yes | ☐ Client doesn’t know | ☐ Client prefers not to answer |

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| Supplemental Nutrition Assistance Program (SNAP)  (Previously known as Food Stamps) | ☐ No | ☐ Yes |  | ⓘ | HUD requires that the client be  asked about each individual source  of non-cash benefits and requires  an answer be recorded for each. |
| Special Supplemental Nutrition Program for  Women, Infants and Children (WIC) | ☐ No | ☐ Yes |  |
| TANF Child Care services | ☐ No | ☐ Yes |  |  |  |
| TANF transportation services | ☐ No | ☐ Yes |  | ⓘ | **Data Entry Tip:**  Remember to end date old records  and create new records each time  a source of non-cash benefit changes. |
| Other TANF-funded services | ☐ No | ☐ Yes |  |
| Other (specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | ☐ No | ☐ Yes |  |

**Disabilities**

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| ⓘ | If one or more of the options below with an asterisk(\*) has been selected, the answer to “disabling condition” must be “yes.”  If none of the answers below with an asterisk(\*) has been selected, the answer to “disabling condition” may be “yes” or “no.” |

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| Disability type | Disability determination | If yes, expected to be of long-continued and indefinite duration and substantially impairs ability to live independently? |
| Alcohol Use Disorder | ☐ Yes ☐ No ☐ DK ☐ PNTA | ☐ Yes\* ☐ No ☐ DK ☐ PNTA |
| Both Alcohol and Drug Use Disorders | ☐ Yes ☐ No ☐ DK ☐ PNTA | ☐ Yes\* ☐ No ☐ DK ☐ PNTA |
| Chronic Health Condition | ☐ Yes ☐ No ☐ DK ☐ PNTA | ☐ Yes\* ☐ No ☐ DK ☐ PNTA |
| Developmental Disability | ☐ Yes\* ☐ No ☐ DK ☐ PNTA | *(not applicable)* |
| Drug Use Disorder | ☐ Yes ☐ No ☐ DK ☐ PNTA | ☐ Yes\* ☐ No ☐ DK ☐ PNTA |
| HIV/AIDS | ☐ Yes\* ☐ No ☐ DK ☐ PNTA | *(not applicable)* |
| Mental Health Disorder | ☐ Yes ☐ No ☐ DK ☐ PNTA | ☐ Yes\* ☐ No ☐ DK ☐ PNTA |
| Physical Disability | ☐ Yes ☐ No ☐ DK ☐ PNTA | ☐ Yes\* ☐ No ☐ DK ☐ PNTA |

DK = Client doesn’t know; Ref = Client prefers not to answer

**Domestic Violence**

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| ⓘ | “Domestic violence” is utilized here as shorthand for domestic violence, dating violence, sexual assault, stalking or  other dangerous or life-threatening conditions that relate to violence against the individual or a family member. |

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| **Survivor of Domestic Violence?** | ☐ No | ☐ Yes | ☐ Client doesn’t know | ☐ Client prefers not to answer |

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|  | **If yes, when experience occurred** | ☐ Within the past three months | ☐ Three to six months ago |
|  |  | ☐ From six to twelve months ago | ☐ More than a year ago |
|  |  | ☐ Client doesn’t know | ☐ Client prefers not to answer |

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|  | **If yes, currently fleeing?** | ☐ No | ☐ Yes | ☐ Client doesn’t know | ☐ Client prefers not to answer |